

GROUP AND PARENT COMPANY
UNAUDITED STATEMENTS OF FINANCIAL POSITION AT 31 MARCH 2013

	<u>Note</u>	GROUP		PARENT COMPANY	
		2013	2012	2013	2012
		(RO '000)	(RO '000)	(RO '000)	(RO '000)
ASSETS					
Balances with banks and money at call		71,409	40,521	7,322	731
Certificates of deposit	3	132,000	115,000	-	-
Deposits with banks	4	29,375	28,275	-	-
Investment securities	5	58,173	50,838	15,081	14,031
Investments in associates	5(e)	10,855	10,375	5,330	5,330
Investments in subsidiaries	5(f)	-	-	47,936	42,837
Loans and advances to customers	6 (a)	970,627	866,157	-	-
Due from subsidiaries		-	-	4,753	3,936
Other assets		35,522	37,762	1,679	7,111
Projects work in progress	7	9,689	8,842	-	-
Property and equipment		28,298	19,184	3,890	3,343
TOTAL ASSETS		1,345,948	1,176,954	85,991	77,319
LIABILITIES					
Due to banks	8	25,814	22,780	24,675	22,025
Deposit from customers		1,007,595	924,204	-	-
Unpaid dividend		3,340	2,530	3,340	2,530
Subordinated bonds	9	50,000	-	-	-
Other liabilities		58,269	44,566	836	885
Taxation		952	1,287	-	-
TOTAL LIABILITIES		1,145,970	995,367	28,851	25,440
EQUITY					
EQUITY ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT COMPANY					
Share capital	10	30,613	27,830	30,613	27,830
Legal reserve		20,757	19,173	7,770	7,476
Capital reserve		17,846	17,846	-	-
General reserve		9,977	9,333	-	-
Subordinated debt reserve		5,099	-	-	-
Revaluation reserve		1,596	1,677	-	-
Cumulative changes in fair value		5,264	124	5,035	131
Retained earnings		20,933	23,444	13,722	16,442
		112,085	99,427	57,140	51,879
Non - controlling interests		87,893	82,160	-	-
TOTAL EQUITY		199,978	181,587	57,140	51,879
TOTAL LIABILITIES AND EQUITY		1,345,948	1,176,954	85,991	77,319
Net assets per share (Rial Omani)		0.366	0.357	0.187	0.186

These financial statements were approved and authorised for release by the Board of Directors on 13th May 2013 and were signed by:

KHALID MUHAMMAD AL ZUBAIR
CHAIRMAN

TAYA JANDAL ALI
DEPUTY CHAIRMAN

The accompanying notes on pages 8 to 24 form an integral part of these interim financial statements.